Business Process Model Focus Group
Combined Follow-up #1 for GL/Financial Reporting/
Cost Accounting/Fund Administration
June 28, 2006 8:00 – 12:00 PM

AGENDA

1. Welcome and introductions
  – Meeting objectives
    1. Bring everyone up to date on where we are in general ledger/cost accounting
    2. Identify and agree on recommendations and enterprise value for change
	8:00	Susan

2. Overview of modeling status for general ledger/cost accounting	8:10	Eclipse
3. Clarify *Roadmap* direction	8:30	Kathy
4. Review draft ideas for change	8:40	Eclipse
5. Form workgroups	8:55	Eclipse
BREAK	9:00	

6. Identify recommendations and business value for change
  – What recommendations should be proposed?
  – What business value will result from the changes?
	9:15	Workgroups

BREAK	10:45	
7. Present and discuss the proposed recommendations and business values for change	11:00	Workgroup Leaders

8. Next steps
  – Assignments
  – Combined follow-up #2: Wednesday, 7/12 at 8 am, DIS Board Room
  – Supporting the vision
  – Process check – how can we improve for future sessions?
	11:50	Susan

Handouts (will be provided at the session, and posted on-line as they are completed)

1. Recommendation and Business Value worksheet
2. As-Is and Could-be process models for general ledger/chart of accounts/financial reporting, fund administration, cost accounting